

Funds Lost To LA Due To Academy Transfer

Recoupment

Loss of entire ISB delegated budget and selected central DSG and General Fund Section 251 lines split in proportion to pupil numbers and SA/SA+ numbers.

Impact of 6th form excluded to enable comparison with Omission method. 6th form impact is shown below.

		Outstanding Schools	All Schools		Existing Academies
ISB	Prim	17,329,132	95,850,044	18%	
	Sec	8,790,871	48,558,356	18%	
	Spec	8,580,605	12,408,884	69%	
	Total	34,700,608	156,817,284	22%	
Central DSG	Prim	803,123	3,894,972	21%	
	Sec	482,408	2,514,092	19%	
	Spec	140,898	313,730	45%	
	Total	1,426,429	6,722,793	21%	
General Fund	Prim	1,441,015	4,806,104	30%	270,256
	Sec	651,099	2,020,041	32%	906,368
	Spec	143,583	126,619	113% *	-
	Total	2,235,697	6,952,765	32%	1,176,624
Total	Prim	19,573,270	104,551,120	19%	
	Sec	9,924,378	53,092,489	19%	
	Spec	8,865,086	12,849,233	69%	
	Total	38,362,734	170,492,842	23%	

*The Outstanding Schools figure is calculated using the primary/secondary rate as appropriate whilst the All Schools figure is calculated using the full Section 251 line. The discrepancy shows that the DfE method as described to date will not work for special schools.

Omission

The DSG is adjusted by omitting pupils in academies from the pupil numbers used to calculate the DSG.

The modelling is based on the current flat rate or "spend plus" DSG calculation method, which is under review.

DSG is not paid for 6th form pupils.

		Outstanding Schools	All Schools		Existing Academies
DSG	Prim	24,396,336	124,268,198	20%	
	Sec	10,693,956	55,324,311	19%	
	Spec	2,392,384	2,746,555	87%	
	Total	37,482,676	182,339,064	21%	
General Fund	Prim	1,441,015	4,806,104	30%	270,256
	Sec	651,099	2,020,041	32%	906,368
	Spec	143,583	126,619	113%	-
	Total	2,235,697	6,952,765	32%	1,176,624
Total	Prim	25,837,351	129,074,302	20%	
	Sec	11,345,055	57,344,353	20%	
	Spec	2,535,967	2,873,174	88%	
	Total	39,718,373	189,291,829	21%	

6th Form Impact

This sections shows the recoupment figures relating to 6th form pupils.

		Outstanding Schools	All Schools		Existing Academies
ISB	Prim	-	-		
	Sec	2,540,849	8,741,619	29%	
	Spec	407,595	407,595	100%	
	Total	2,948,444	9,149,214	32%	
Central DSG	Prim	-	-		
	Sec	115,141	443,663	26%	
	Spec	9,981	9,981	100%	
	Total	125,122	453,645	28%	
General Fund	Prim	-	-		-
	Sec	170,058	353,379	48%	192,635
	Spec	10,196	10,196	100%	-
	Total	180,254	363,575	50%	192,635
GF	Prim	-	-		
	Sec	2,826,048	9,538,661	30%	
	Spec	427,773	427,773	100%	
	Total	3,253,820	9,966,434	33%	

Pupil Numbers

Excluding 6th form pupils

		Outstanding Schools	All Schools		Existing Academies
ISB	Prim	4,079	21,079	19%	765
	Sec	1,788	8,861	20%	2,489
	Spec	400	571	70%	-
	Total	6,267	30,511	21%	3,254

Notes

If Omission Were Used, The Disparity In Specials Schools Figures Between Methods Would Probably Be Dealt With By Return Of High Cost Pupils Block To DSG Formula

Caveats

Special Schools not mentioned in the methodology
General Fund recoupment is an assumption

Issues For DfE

ABG Grant Included In Section 52 Lines
6th Formers Included In DSG Recoupment?