

Year	2009-10	Local Authority Name	Lewisham	Local Authority Number	209	Email Address	<a href="mailto:hayden.judd@lewisham.gov.uk">hayden.judd@lewisham.gov.uk</a>
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**(1) Nursery, Primary and Secondary Schools**

**PUPIL COUNT ARRANGEMENTS (2)**

Supply Method of pupil count, count dates and worked example(s) where appropriate:

(3) Band, Range or Level	(4) Unit Value £	(5) Total allocated through factor	(6) % of Nursery, Primary & Secondary budgets
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**AGE-WEIGHTED FUNDING (7)**

Key Stage	School Year	Age group (pupils' ages as at 31 <sup>st</sup> August 2009)
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**Weighting Ratios (8)**

**Pupil numbers (9)**

-	Nursery	3 yr old	0.00	0.00	Nursery		0.00
-	Nursery	4 yr old	0.00	0.00	0.00	0.0%	0.00
-	Reception		2.0533	1,631.23			3,010.00
1	1	5	1.6071	1,631.23			2,895.00
	2	6	1.6116	1,631.23			2,715.00
	3	7	1.5837	1,631.23			2,591.00
2	4	8	1.5837	1,631.23			2,737.00
	5	9	1.5837	1,631.23			2,589.00
	6	10	1.5882	1,631.23			2,638.00
	7	11	2.1274	1,631.23			1,767.00
3	8	12	2.1274	1,631.23	Primary:		1,756.00
	9	13	2.1274	1,631.23	51,329,345.11	34.9%	1,876.00
4	10	14	2.1850	1,631.23	Secondary:		1,807.00
	11	15	2.1850	1,631.23	31,226,353.95	21.2%	1,712.00
	Re-takes (Year 12+)			0	0.00	0.0%	
					Secondary		0.00

Method and worked example(s) where appropriate:  
 The Authority calculates the allocation for each school by multiplying the number of pupils of each age by the weighting for that age. This figure is then multiplied by the unit rate and the results for all ages at the school combined.  
 The weighting is calculated by combining a number of the standard costs of provision in each age group and dividing this by the unit rate.

**PRE-SCHOOL Place-Led Funding (Nursery Classes) (10)**

Nursery 3 & 4 year olds	2.4309	1,631.23
Primary 3 & 4 year olds	2.1311	1,631.23

Nursery:	
701,883	0.5%
Primary:	
5,742,871	3.9%

Method and worked example(s) where appropriate:  
 Each FTE place in nursery classes attracts the same level of funding for 3 and 4 year olds. The weightings and unit rates for nursery and primary schools are shown above.

KS 1 ALTERNATIVE FUNDING ROUTES FROM 1/9/03 (i.e. not by AWPU) (11)

Class-based	0
Class-based	0
Ghost funding	0
Ghost funding	0

Nursery:	0	0.0%
Primary:	0	0.0%
Nursery:	0	0.0%
Primary:	0	0.0%

Method and worked example(s) where appropriate:

Difference in funding for pupils educated additionally at FE colleges, work based learning providers or other providers of more practical learning options	0.00	0	0.0%	
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Method and worked example(s) where appropriate:

FUNDING OF SIXTH FORM PUPILS FROM LOCAL AUTHORITY FUNDS (12)

"Top-up"	0.00
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0	0.0%
Secondary:	0

Method and worked example(s) where appropriate:

OTHER PLACE-LED FUNDING TREATED AS PUPIL-LED such as in boarding units and hostels (13)

0	0
0	0
0	0
0	0
0	0

Nursery:	0	
Primary:	0	0.0%
Secondary:	0	0.0%

Method and worked example(s) where appropriate:

LSC GRANT ALLOCATION FUNDING SIXTH FORM PUPILS (14)

FTE Pupils (LSC Funded)	1,404
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8,373,963	5.7%
Secondary:	8,373,963

Method and worked example(s) where appropriate:  
 The LSC notifies the Authority of the amount of each school's 6th form grant. The Authority passes these amounts to the schools in full. In addition to this the LSC Upper Pay Spine Grant is split between schools in line with the main grant.

ADDITIONAL PUPIL LED FINDING (ADDED)

Staff Related Insurance	25.24		
Catering : Eligible For Free School Meals	417.77		
Catering : Not Eligible For Free School Meals	103.66	Nursery:	
Catering Client	3.52	44,236	0.0%
Staff Related Insurance	27.66		
Catering : Eligible For Free School Meals	417.77		
Catering : Not Eligible For Free School Meals	103.66	Primary:	
Catering Client	3.50	4,440,523	3.0%
Staff Related Insurance	27.66		
Catering : Eligible For Free School Meals	441.31		
Catering : Not Eligible For Free School Meals	6.19	Secondary:	
Catering Client	3.70	1,422,244	1.0%

Method and worked example(s) where appropriate:  
 Staff Related Insurance - An amount per pupil. Data taken from January census.  
 Catering: An amount per pupil based on free school meal eligibility. Pupil numbers are taken from the January census. Free school meal eligibility data is taken from claim adjudications.  
 Catering client: An amount per pupil. Pupil numbers are taken from the January census.

AEN -Learning needs associated with EAL (15)

AEN Bilingual	93.20		
EAL Exposure Category B	296.03		
EAL Exposure Category B	98.39		
EAL Exposure Category C	24.38		
EAL Exposure Category B	95.80		
EAL Exposure Category B	31.84		
EAL Exposure Category C	7.89		
		Nursery:	
		8,062	0.0%
		Primary:	
		603,467	0.4%
		Secondary:	
		25,152	0.0%

Method and worked example(s) where appropriate:  
 Exposure to English - Category A: No exposure to English  
 Exposure to English - Category B: 18 months to 5 years exposure to English  
 Exposure to English - Category C: From a non-English speaking country and with over 5 years exposure to English  
 Data used is an average of the three most recent years.  
 The allocation is the number of eligible pupils multiplied by the weighting multiplied by the unit rate  
 In Nursery schools the number of eligible pupils is the total number of pupils across the three categories

AEN Identified Special Educational Needs (pupil led) (16)

SEN - pupils with or without statements (pupil-led) Named Pupil Individually Assigned Resources (17)

Nursery

Matrix 3	4,041
Matrix 4	5,772
Matrix 5	9,236
Matrix 6	10,968
Matrix 7	12,987
Matrix 8	15,873
Individual Support Teachers Hour	46.55
Learning Support Assistant Hour	15.19
Teaching Assistant Hour	16.32

Nursery:	
0	0.0%

Primary

Matrix 3	4,041
Matrix 4	5,772
Matrix 5	9,236
Matrix 6	10,968
Matrix 7	12,987
Matrix 8	15,873
Individual Support Teachers Hour	46.55
Learning Support Assistant Hour	15.19
Teaching Assistant Hour	16.32

Primary:	
2,457,422	1.7%

Secondary

Matrix 3	4,041
Matrix 4	5,772
Matrix 5	9,236
Matrix 6	10,968
Matrix 7	12,987
Matrix 8	15,873
Individual Support Teachers Hour	46.55
Learning Support Assistant Hour	15.19
Teaching Assistant Hour	16.32

Secondary:	
1,780,224	1.2%

SEN - pupils with or without statements (pupil-led) Other (18)

Nursery

Prior Attainment	5.00	108.37
Mobility - Casual Joiners	3.50	108.37

Nursery:	
101,633	0.1%

Primary

Prior Attainment	5.09	108.37
Mobility - Casual Joiners	3.05	108.37
Mobility - Casual Leavers	0.61	108.37
Mobility - 3+ Schools In Phase	4.58	108.37

Primary:	
3,305,337	2.2%

Secondary

Prior Attainment	5.00	108.37
Mobility - Casual Joiners	3.00	108.37
Mobility - Casual Leavers	0.60	108.37
Mobility - 3+ Schools In Phase	4.50	108.37

Secondary:	
2,072,804	1.4%

Method and worked example(s) where appropriate:	
Prior Attainment: Nursery - Pupils that have assessed School Action and School Action Plus.	
Prior Attainment: Primary - Each child in a school whose Foundation stage test scores put them in the bottom 15% across the authority attract funding for their school. Pupil numbers used cover reception to year 6.	
Prior Attainment: Secondary - Pupils in Band 3 of the Primary/Secondary transfer test attract funding for their school. Pupil numbers used cover years 7 to 11.	
Mobility: Casual admissions - Pupils that have joined the school other than at the normal joining time.	
Mobility: Casual Leavers - Pupils that have left the school other than at the normal leaving time.	
Mobility: Multiple Schools - Pupils that have attended 3 or more schools in their current phase.	
The allocation is the number of eligible pupils multiplied by the weighting multiplied by the unit rate.	
The data used an average of the three most recent years.	

SEN - pupils with or without statements (place-led treated as pupil-led) Named Pupil Individually Assigned Resources (19)

Nursery			Nursery: 0	0.0%
Primary			Primary: 0	0.0%
Secondary			Secondary: 0	0.0%

Method and worked example(s) where appropriate:

SEN - pupils with or without statements (place-led treated as pupil-led) Other (20)

Nursery			Nursery: 0	0.0%
Primary	Total Communication Unit	13,127	Primary: 702,555	0.5%
	Learning Difficulty & Disability	16,227		
	Complex Physical & Medical Needs	17,763		
	Hearing Impaired Unit	12,711		
Secondary	Speech, Language & Communication Needs	25,124	Secondary: 852,021	0.6%
	Speech, Language & Communication Needs	22,035		
	Learning Difficulty & Disability	11,297		
	Dyslexia Resource Unit	7,580		
	Hearing Impaired Unit	7,604		

Method and worked example(s) where appropriate:  
An amount is allocated per place at the respective units.

AEN - Identified Special Educational Needs (not pupil led) (21)

Percentage of Roll	0.00	Nursery: 0	0.0%
AEN Protection	0.00		
Percentage of Roll	1,447.23	Primary: 1,103,657	0.8%
AEN Protection	151.41		
Percentage of Roll	2,649.65	Secondary: 361,811	0.2%
AEN Protection	151.41		

Method and worked example(s) where appropriate:  
Percentage of Roll - Free school meal eligibility, prior attainment and mobility are used as indicators of AEN. The number of "hits" on these indicators is divided by the number of pupils on roll and an amount for each "percentage" point above a threshold. Free school meal eligibility and mobility data used is an average of the three most recent years. Prior attainment data covers six years.

AEN - Other Learning Needs (22)

		Nursery: 0	0.0%
		Primary: 0	0.0%
		Secondary: 0	0.0%

AEN - Social Needs (23)

Social Deprivation	632.93	Nursery:	44,727	0.0%
Social Deprivation	756.14	Primary:	4,050,846	2.8%
Social Deprivation	874.71	Secondary:	2,217,399	1.5%

Method and worked example(s) where appropriate:  
 Social Deprivation : Pupils eligible for free school meals. Data taken from claim adjudications. The allocation is the number of eligible pupils multiplied by the weighting multiplied by the unit rate.

Site - Specific Factors (including pupil-led ) (24)

Nursery	Premises - Internal	15.39	Nursery:	57,495
	Premises - External	0.46		
	Repairs & Maintenance	3.28		
	NNDR (inc Playing Fields)	Actual		
	Buildings Insurance	0.00		
Primary	Premises - Internal	15.39	Primary:	4,336,042
	Premises - External	0.46		
	Repairs & Maintenance	3.28		
	Split Site Block Allocation - Category A	25,297.00		
	Split Site Block Allocation - Category B	10,047.00		
	Split Site Block Allocation - Category C	34,768.00		
	NNDR (inc Playing Fields)	Actual		
	Buildings Insurance	0.00		
	Special Facilities	2,111.00		
	Rent	Actual		
Secondary	Premises - Internal	15.39	Secondary:	3,128,762
	Premises - External	0.46		
	Repairs & Maintenance	3.28		
	Playing Fields Running Costs	7,378		
	Split Site Block Allocation - Category C	34,768		
	NNDR (inc Playing Fields)	Actual		
	Buildings Insurance	0.00158		
	Rent	Actual		

Method and worked example(s) where appropriate:  
 Premises, Repairs, Playing Fields, Buildings Insurance etc costs are unit rate multiplied by relevant area.  
 Split Site Block Allocation - An amount per school with a split site. The category is determined by the characteristics of the site.  
 NNDR Rates and Rent are actual costs.

**School-Specific Factors (including pupil led) (25)**

**Nursery**

Overhead Protection	167,463.49
Irregular Admissions	1,465.86
Upper Pay Spine	7,124.18
Energy	10.01

Nursery:
344,544

**Primary**

Overhead Protection	Banded By Pupils
Curriculum Protection	1,473.07
Voluntary Aided Schools Admissions	0.98
Irregular Admissions	1,473.01
Upper Pay Spine	6,629.74
NQT Induction	3,289.82
Energy	10.01
Split Site Travel	5,572.81
Premises Officers Remts & Council Tax	Actual
Expanding Schools - Resources	282.97
Expanding Schools - Pupils	1,933.55

Primary:
11,855,679

**Secondary**

Overhead Protection	Banded By Pupils
Curriculum Protection	1,542.70
Voluntary Aided Schools Admissions	1.95
Upper Pay Spine	6,629.74
NQT Induction	3,289.82
Energy	10.01
Split Site Travel	34,445.28
Expanding Schools - Resources	282.97
Expanding Schools - Pupils	2,020.88

Secondary:
4,835,515

Method and worked example(s) where appropriate:
Overhead Protection - Adds to an allocation within the AWPU to ensure a minimum amount per pupil for non-classroom staff based on bands of pupil numbers.
Curriculum Protection - Ensures a minimum amount for teaching staff per school. Where a school's roll is below 210 for primaries and 600 for secondaries, an additional amount up to a maximum limit
Voluntary Aided Schools Admissions - An amount per child in VA schools.
Irregular Admissions - A payment per pupil over and above the number that can be grouped into classes. Paid to primary schools with admissions numbers not divisible by 30
Upper Pay Spine - An amount for every teacher on the upper pay spine.
NQT Induction - An amount for each term of an NQT's Induction.
Energy - Unit rate multiplied by area with a weighting based on historical usage data
NNDR - Actual cost
Buildings Insurance - Total estimated cost split over schools on the basis of sum insured
Split Site Travel Allocation: Secondary - An amount per FTE taken up by travelling.
Special Facilities - A lump sum allocation for schools with a swimming pool.
Rents - Actual cost
Premises Officer Rents & Council Tax - Estimated cost for all schools with contractual obligation
Expanding Schools - Resources : A payment per additional space at expanding schools
Expanding Schools - Pupils : A payment per additional space at expanding schools

**BUDGET ADJUSTMENTS (26)**

**TRANSITIONAL PROVISION (27)**

Nursery:
0
Primary:
604
Secondary:
12,664

Method and worked example(s) where appropriate:
Where a school's allocation falls by more than 5% from one year to the next, the amount lost in excess of 5% is allocated to the school split over two financial years.

**ABATEMENT OF Secondary (11-16) FUNDING arising from operation of the LA's formula (28)**

Secondary:
-612,379

Method and worked example(s) where appropriate:
All factors which 6th form pupils cannot be excluded from are abated by the proportion of 6th form pupils in the school.

**MINIMUM FUNDING GUARANTEE (29)**

Nursery:
7,867
Primary:
125,075
Secondary:
47,285

Method and worked example(s) where appropriate:  
 The amount of guarantee funding required is calculated by comparing the result of the Authority's formula for the current year with the same figure for the previous year uplifted in line with the guaranteed increase and adjusted for pupil number changes.  
 Certain formula allocations are not covered by the guarantee and are therefore excluded from this comparison.

**TOTAL FUNDS AVAILABLE TO MAINSTREAM SCHOOLS (30)**

Nursery:
1,310,448
Primary:
90,053,424
Secondary:
55,743,819

Method and worked example(s) where appropriate:

**SPECIAL SCHOOLS (31)**

**PLACE-LED FUNDING (32)**

Emotional/ Behavioural Disorder - Primary - Band 1	12,609
Emotional/ Behavioural Disorder - Primary - Band 2	10,489
Emotional/ Behavioural Disorder - Primary - Band 3	14,582
Emotional/ Behavioural Disorder - Primary - Band 4	15,107
Emotional/ Behavioural Disorder - Secondary - Band 5	14,801
Non-Statemented - Primary - Band 6	16,211
Moderate Learning Difficulties - Primary - Band 1	10,144
Moderate Learning Difficulties - Primary - Band 2	10,144
Moderate Learning Difficulties - Primary - Band 3	11,339
Moderate Learning Difficulties - Primary - Band 4	12,747
Moderate Learning Difficulties - Primary - Band 5	17,553
Moderate Learning Difficulties - Primary - Band 6	19,580
Moderate Learning Difficulties - Primary - Band 7	21,704
Moderate Learning Difficulties - Secondary - Band 1	7,695
Moderate Learning Difficulties - Secondary - Band 2	10,126
Moderate Learning Difficulties - Secondary - Band 3	11,321
Moderate Learning Difficulties - Secondary - Band 4	12,727
Moderate Learning Difficulties - Secondary - Band 5	17,849
Moderate Learning Difficulties - Secondary - Band 6	19,906
Moderate Learning Difficulties - Secondary - Band 7	22,066
Severe Learning Difficulties - Primary - Band 1	11,650
Severe Learning Difficulties - Primary - Band 2	17,553
Severe Learning Difficulties - Primary - Band 3	19,580
Severe Learning Difficulties - Primary - Band 4	21,704
Severe Learning Difficulties - Secondary - Band 1	11,846
Severe Learning Difficulties - Secondary - Band 2	17,849
Severe Learning Difficulties - Secondary - Band 3	19,906
Severe Learning Difficulties - Secondary - Band 4	22,066
Mixed Needs Multiple Learning Difficulties - Band 1	8,861
Mixed Needs Multiple Learning Difficulties - Band 2	11,745
Mixed Needs Multiple Learning Difficulties - Band 3	13,355
Mixed Needs Multiple Learning Difficulties - Band 4	12,855

Special
9,569,911

Method and worked example(s) where appropriate:  
 Each pupil attracts the level of funding for the band to which their needs relate.

**PUPIL-LED FUNDING (33)**

Fair Funding		38.62
College Link Courses: 14-15		333.65
College Link Courses: 16-19		424.08
Staff Related Insurance		26.79
Catering: Eligible For Free School Meals		417.77
Catering: Not Eligible For Free School Meals		103.66
Catering Client		3.52
Board & Lodging		12.21

Special
227,077

Method and worked example(s) where appropriate:
Fair Funding - A weighted amount per pupil
College Link Courses - A weighted amount per pupil aged between 14 and 19
Staff Related Insurance - An amount per pupil. Data taken from January census.
Catering : An amount per pupil based on free school meal eligibility. Pupil numbers are taken from the January census. Free school meal eligibility data is taken from claim adjudications.
Catering Client : An amount per pupil. Data taken from January census.
Board & Lodging : An amount per pupil eligible for free school meals. Data taken from claim adjudications.

**AEN - LEARNING NEEDS ASSOCIATED WITH EAL (34)**


Special
0

Method and worked example(s) where appropriate:

**AEN - SOCIAL NEED (35)**


Special
0

Method and worked example(s) where appropriate:

**SITE - SPECIFIC FACTORS (Including pupil-led) (36)**

Premises - Internal		21.87
Premises - External		0.47
Repairs & Maintenance		11.87

Special
415,971

Method and worked example(s) where appropriate:
Premises - External : Unit rate multiplied by area.
Premises - Internal : Unit rate multiplied by area.
Repairs & Maintenance - Unit rate multiplied by area.

**SCHOOL - SPECIFIC FACTORS (Including pupil-led) (37)**

Overhead Allocation		100,256.63
Upper Pay Spine		7,124.18
NQT Induction		3,380.00
Premises Officer Rents & Council Tax		Actual
Roll Related Supply		59.70
Roll Related Transport		126.53
Energy		10.01
Buildings Insurance		0.00
Hydrotherapy Pool		17,512.48

Special
1,452,346

Method and worked example(s) where appropriate:
Overhead Protection - Provides a lump sum for Headteacher and Premises Officer salaries.
Upper Pay Spine - An amount for every teacher on the upper pay spine.
NQT Induction - An amount for each term of an NQT's Induction.
Premises Officer Rents & Council Tax - Estimated cost for all schools with contractual obligation
Roll Related - An amount per place
Roll Related Transport - An amount per place
Energy - Unit rate multiplied by area with a weighting based on historical usage data
Buildings Insurance - Total estimated cost split over schools on the basis of sum insured
Hydrotherapy Pools - A block allocation for all schools with hydrotherapy pools

**BUDGET ADJUSTMENTS e.g. transitional provision (38)**

Special
0

Method and worked example(s) where appropriate:

**MINIMUM FUNDING GUARANTEE (39)**

Special
220,999

Method and worked example(s) where appropriate:
The amount of additional funding required to ensure that the non-place led funding increases in line with the funding guarantee and that the place led funding increases by the level of the guarantee per place.

**TOTAL FUNDS AVAILABLE TO SPECIAL SCHOOLS (40)**

Special
11,886,305

**TOTAL FUNDS AVAILABLE TO ALL SCHOOLS (41)**

All Schools
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